

Company Name & Code : Shriram Life Insurance Company Limited & 128

Statement as on : 31.03.2010

Statement of Investment Assests (Life Insurers)

(Business within India)

Peridicty of Submission : Quarterly

Total Application as per Balance Sheet (A) 140,473.68

Add (B)			
Provisions	Sch-14	132.66	
Current Liabilities	Sch-13	10,796.68	10,929.34

Less(C)			
Debit Balance in P&L A/c			
Loans	Sch-09	11.74	
Adv & Other Assets	Sch-12	2,172.94	
Cash & Bank Balance	Sch-11	5,101.96	
Fixed Assets	Sch-10	1,958.70	
Misc.Exp.Not written Off	Sch-15	-	9,245.34
Funds Available for Investments			<u>142,157.68</u>

Reconciliation of Investment Assets

Total Investment Assets (As per Balance sheet)

Balance Sheet Value of:

A. Life Fund	23,742.58
B. Pension & Gratuity Fund	3.18
C. Unit Linked Funds	118,411.92

NON-LINKED BUSINESS

(Rs. In lakhs)

A.Life Fund	% as per Reg.	SH		UL-Non unit Res	PH		Book Value (SH + PH) F=(b+c+d+e)	Actual %	FVC amount	Total Fund	Market Value
		Balance	FRSM *		PAR	Non-PAR					
		(a)	(b)	(c)	(d)	(e)					
1. G-Sec	Not less than 25%		7,389.14	220.41	1,433.33		9,042.87	38.09%		9,042.87	8,170.36
2. G-Sec or other approved Securities (Incl. 1 above)	Not less than 50%		8,338.76	220.41	3,472.41		12,031.58	50.68%		12,031.58	11,187.93
3.Investment subject to Exposure Norms											
a. Housing & Infrastructure	Not less than 15%		4,171.45		2,844.61		7,016.05	29.55%		7,016.05	6,884.31
b. (i) Approved Investments	Not exceeding 35%		2,325.21		1,793.27		4,118.47	17.35%		4,118.47	4,195.94
(ii) " other Investments " not to exceed 15%			576.47				576.47	2.43%		576.47	589.10
TOTAL LIFE FUND	100%	-	15,411.88	220.41	8,110.28	-	23,742.58			23,742.58	22,857.28

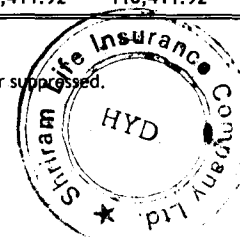
B. PENSION AND GENERAL ANNUITY FUND	% as per Reg.	PH		Book Value	Acutal %	FVC Amount	Total Fund	Market Value
		PAR	Non-PAR					
1. G-Sec	Not less than 20%		3.18	3.18	100.00%		3.18	3.16
2. G-Sec or other approved Securities (Incl. 1 above)	Not less than 40%							
3. Balance in approved Investment	Not less than 60%							
TOTAL PENSION, GENERAL ANNUITY FUND	100%		3.18	3.18			3.18	3.16

C. LINKED BUSINESS	% as per Reg.	PH		Total (SH + PH)	Acutal %
		PAR	Non-PAR		
1. Approved Investments	Not less than 75%		108,997.95	108,997.95	92.05%
2. Other than Approved Investment	Not More than 25%		9,413.97	9,413.97	7.95%
TOTAL LINKED INSURANCE FUND	100%		118,411.92	118,411.92	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : 16.06.2010



B.R.Hariharan
Chief Investment Officer